

# The Project Structure for Joy and Efficiency



"Every project is different, how could I possibly systematize interior design..."

- Sandra, 2005

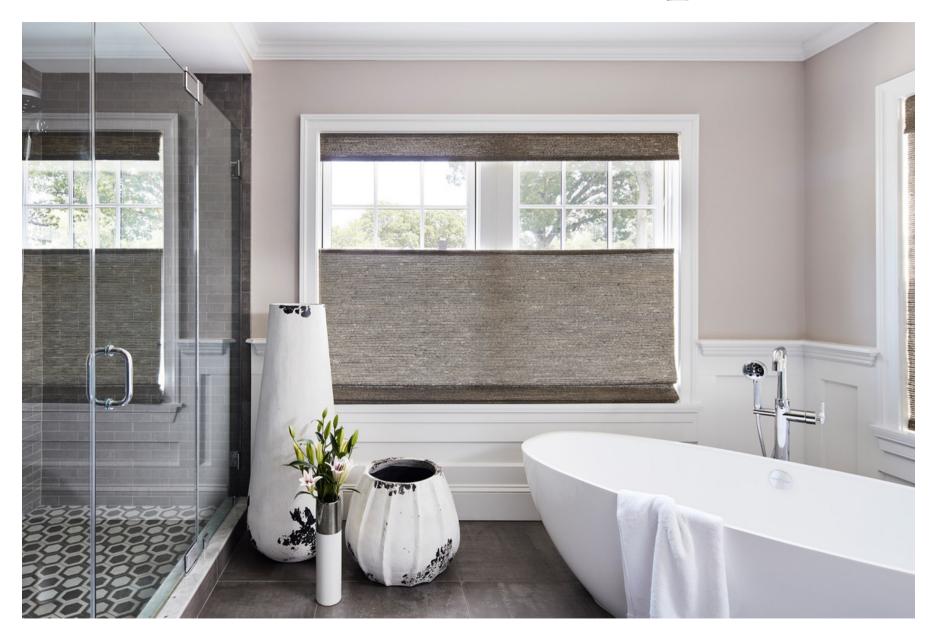
"Systematize the work, then work the system." - Sandra, present day



## Welcome to My Sandbox



### Stand In Your Space



# When you have your systems in place, getting to the after photo is so much easier...

Before









Step 1

Potential client reaches out. We schedule a call to learn about their project

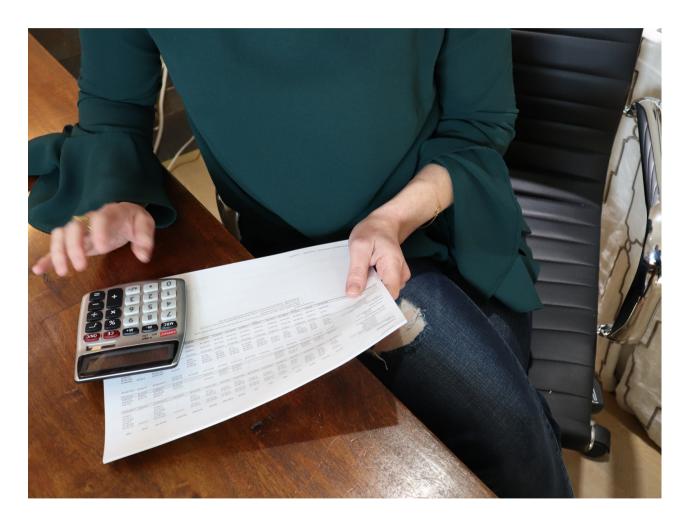
We determine if we're a fit via our potential client talking points



#### Step 2

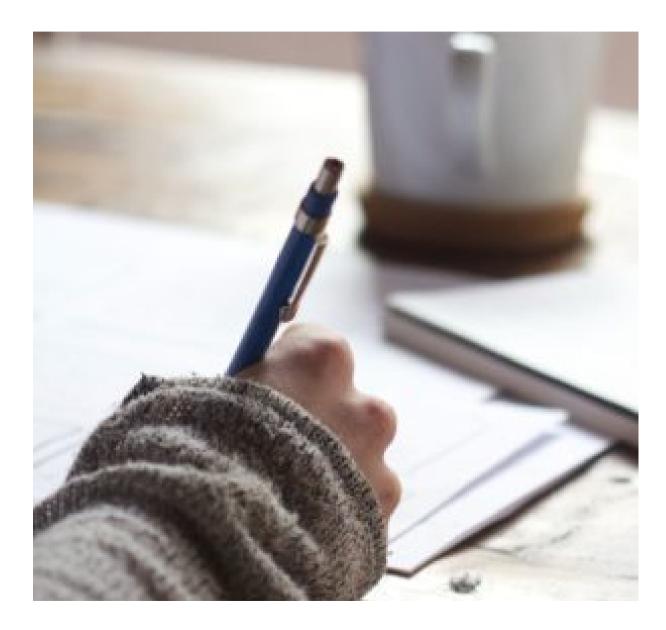
If they fit our initial criteria, I go to their home for the (free) initial meeting, share our process, and measure the sq. footage of the space

I come back to office and calculate the flat design fee and furnishings investment estimate via my flat-fee calculator



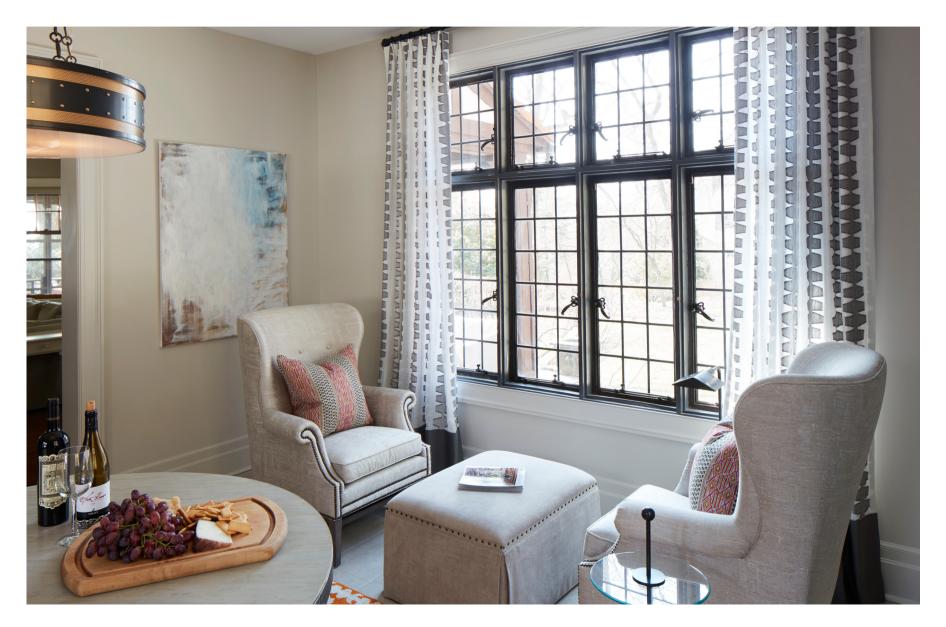
Step 3 I meet the potential client at my office and present my design service agreement with the fee and furnishings investment estimate

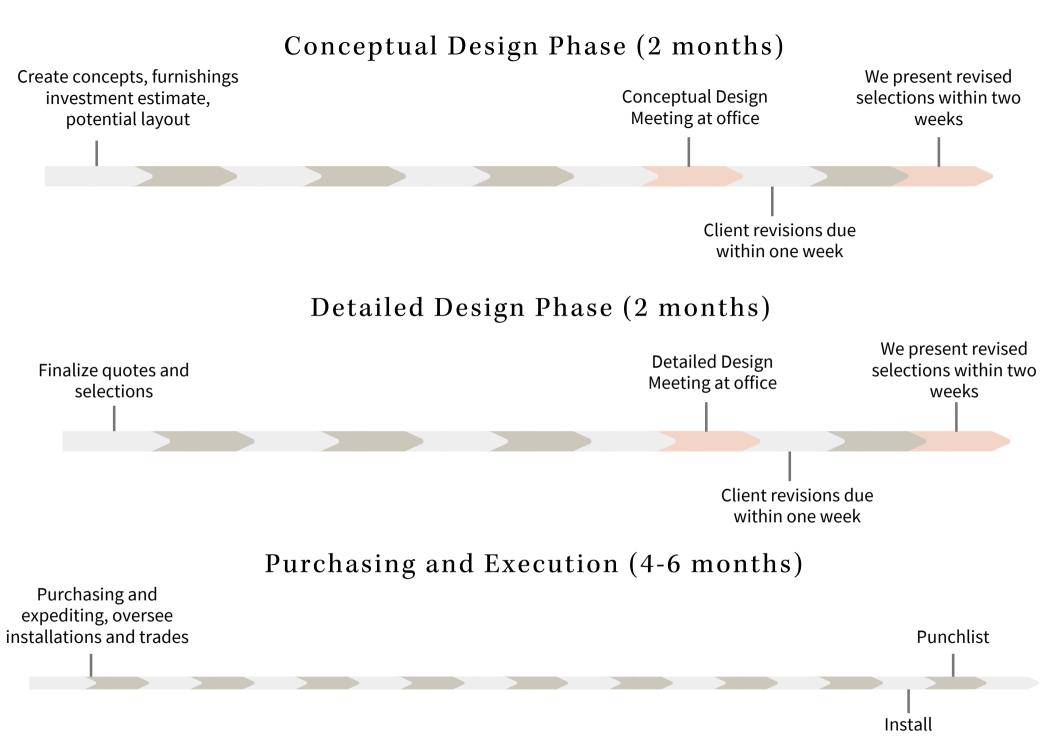
The client signs the agreement, approves or edits the furnishings investment estimate, and pays the first half of the flat design fee



### **Project** Timeline

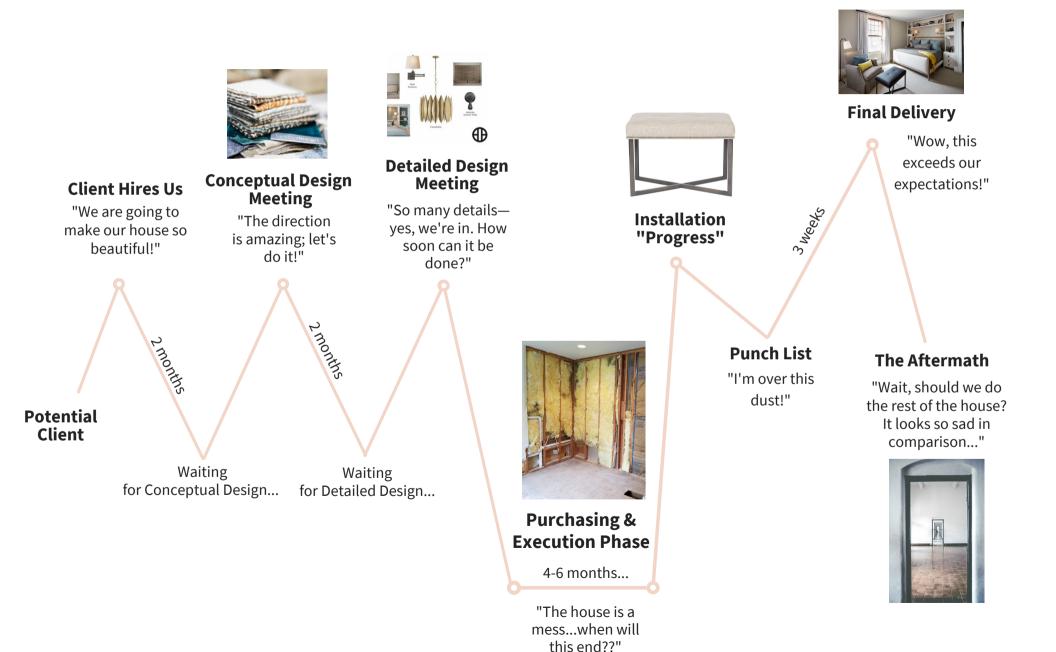
Projects are broken into 3 phases for efficiency and productivity





\*Renovations go through the same process, with additional meetings as needed

#### The Emotional Timeline of a Design Project



Our business model is based on both a flat design fee and all purchasing and execution going through us.

# It's a classic business model. Why should it be set up any different?

### Payment Structure

Client signs agreement, agrees to the furnishings investment estimate and pays 50% of the design fee to kick off the project Client signs Exhibit "B" agreeing to their furnishings investment estimate and pays the remaining 50% of the design fee prior to the Conceptual Design Meeting

We begin the Detailed Design Phase, source every item, and create detailed proposals Client approves and pays 100% for all furnishing orders including freight and tax. We take a 50% deposit for trades Client pays remaining 50% balance on trades two weeks prior to scheduled completion

We begin the Conceptual Design Phase by documenting the space and having trade day We confirm the aesthetic direction, layout, scope, and furnishings investment estimate at the Conceptual Design Meeting We present all selections and proposals that align with the clients furnishings investment estimate at the Detailed Design Meeting We place and track orders and construction begins We do a turnkey installation, work through the punch list, then wrap the project

# Payment in full protects your intellectual capital and your bottom line.

When every project is different in size & scope, how do you determine a flat design fee and furnishings investment estimate that works for all?

### Conceptual Design Phase

Approximately 2 Months



We document the space by taking measurements and photos



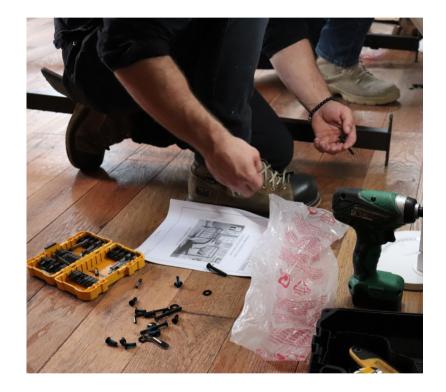
We capture the clients' input and desires via a design questionnaire

### Conceptual Design Phase

Approximately 2 Months

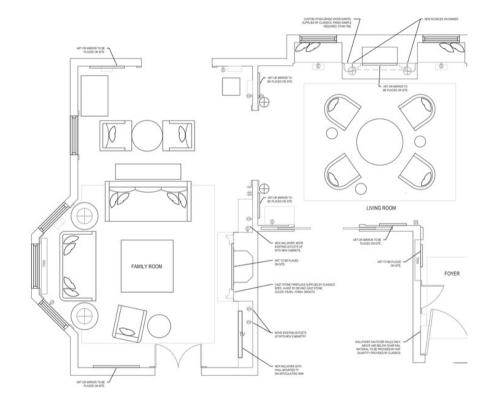


We gather inspiration images and envision the clients' home from all angles



#### We conduct trade day at clients' home

# **Conceptual Design Deliverables**





#### Floor plan

#### Inspiration boards

# **Conceptual Design Deliverables**



#### Furnishings investment estimate



**Initial selections** 

We provide one round of revisions. The client shares all of their input at one time so that we can make edits as efficiently as possible. Revisions can add time onto the phase depending on the scale of revision.

#### The Conceptual Design Phase

### exists to confirm the scope, layout, furnishings investment estimate and aesthetic direction



### **Detailed Design Phase**

Approximately 2 Months

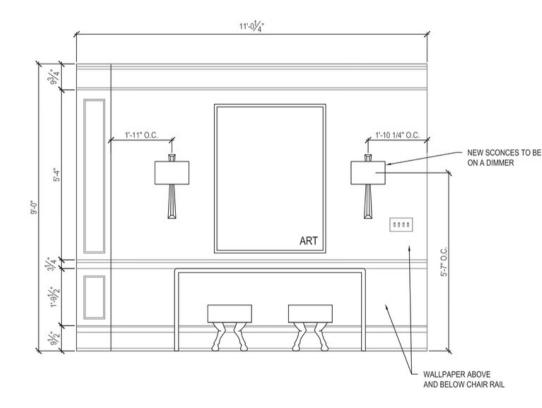


We procure written quotes from our trades and vendors



#### We source furnishings

# Detailed Design Deliverables

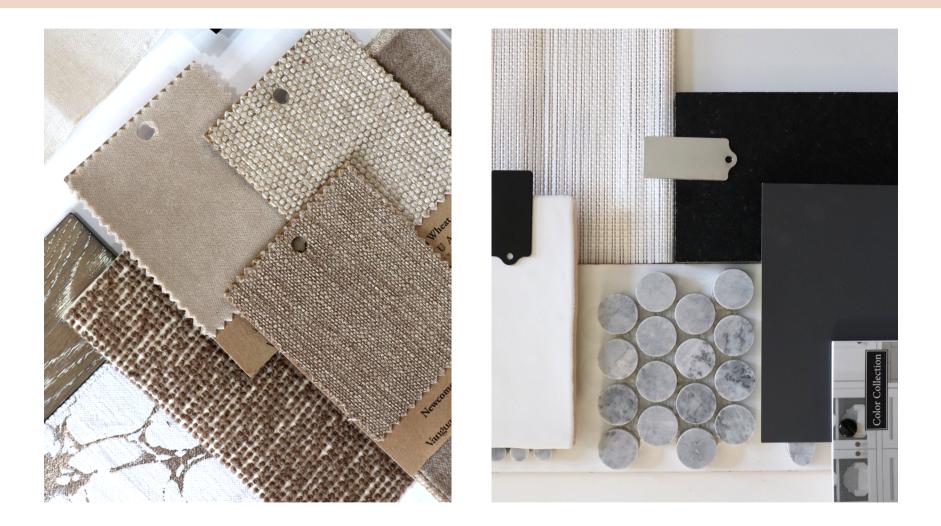




#### Detailed floor plans and elevations

All selections on scaled inspiration boards

### Detailed Design Deliverables



Presentation of each fabric, finish, and detail

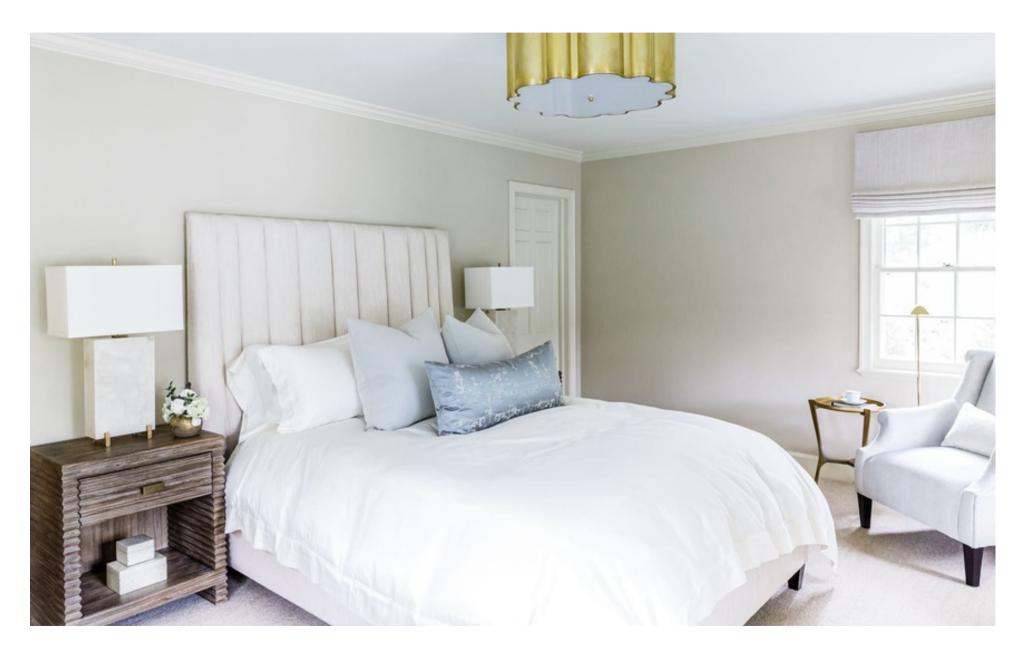
# Detailed Design Deliverables

Propos Living Roc			Proposal #:	100026		
Quantity	Unit	Description	Unit Price	Total Price		
		Living Room			Sub Total:	45,575.91
2.00	Each	LR - Chairs at Table Dimensions: 26" W x 30.5" D x 40.5" H Wood Finish: Weathered Sand Fabric: Blue and Gray Woven	786.60	1,573.20	Freight: Sales Tax: Total:	5,979.88 3,415.58  54,971.37
2.00	Each	LR - Center Ceiling Lights Dimensions: 38.75" Dia. x 24" H	1,340.24	2,680.48	Deposit Requested: Payment Applied:	54,971.3 54,971.3
		Finish: Hand Rubbed Antique Brass with White Shades Bulbs: 8 - 40 Watt Candelabra Bulbs (LED Equivalent Included)			Deposit Balance:	.0

#### Detailed proposals of all items for client approval

#### The Detailed Design Phase

exists to turn ideas into orders



# **Purchasing and Execution**

The Purchasing and Execution Phase is time dependent on the scope of the project and the contractor's schedule



We communicate specific details to our vendors and trades that make the design "sing"



We place orders, track deliveries, and resolve any deficiencies along the way



When renovations are involved, construction begins, and we meet weekly on site



We oversee and coordinate deliveries and installations to ensure a complete transformation

### **Project-Wrap Process**

#### Easy Home Maintenance Tips for Every Season

Beautiful interior design is only part of making a space shine. Maintaining your home is what will continue to make your home feel cared for, long after installation.

Twelve years in business means I've accumulated some handy tips from my most trusted vendors. They are not all inclusive, but a great start to caring for your updated space. Below, my checklist of easy home maintenance tips for every season. Prior to installation, we send the client a care guide to maintain their new furnishings and finishes

After installation, we see the punch list through to completion

We send a thank you note and ask for a Google review



We photograph the job and send the clients a bound book of their photos as a closing gift

## Scope Creep



#### More business with clients we love

Assess a new flat design fee and furnishings investment estimate

Begin the project from the start so nothing falls through the cracks

### That's the tip of the iceberg...

Dig into our entire process on a much deeper level in the Standard. In addition, we include:

My Design Agreement Flat Fee Calculator Request For Quote Templates Client Email Templates The entire Design Project Process so nothing slips through the cracks ever again

I'll see you in Module 1!